GPS Wealth

This FSG Part 2 contains information specific to your adviser and should be read together with the [FSG Part 1](). GPS Wealth Ltd has authorised your adviser to distribute this FSG.

Who is providing the financial services?

Your Financial Adviser is Andrew Miller (Andrew).

I am an Authorised Representative of GPS Wealth Ltd AFSL 254 544 and am authorised by GPS Wealth Ltd to provide the financial services described in this FSG.

My Authorised Representative number is 1245995.

What experience does your financial planner have?

What I love about being on the Thrive Team is being able to make real changes to our clients financial affairs. Being a trusted advisor affords me the opportunity to get to know our clients and help them on the road to financial freedom. We are also a team of high performing people that love our work, and have fun.

In my view, what's different about Thrive compared with other firms, is that our team are genuinely about helping the clients, being approachable, and affordable to all. Our team specialises in working towards our client's goals, with passion and good old fashioned common sense advice.

What I love about my role are the clients I work with, as they are important to me. I want them to achieve their financial goals and I enjoy showing them the path to achieving them.

Outside the office hours I enjoy family holidays, dirt bike riding, time with family and friends, and I love a good blockbuster movie. Something most people don't know about me I ran a pub with my wife Genya in Surrey England in 2001-2002, it was an amazing experience! I can't share all my stories with you here, but when you're in the office, I'm happy to share those great yarns with you.

Does your adviser have any associations and conflicts of interest?

I am a sub-authorised representative of Thrive Plan Pty Ltd ABN 69611096470, an authorised representative (no. 1256624) of GPS Wealth Ltd ABN 17 005 482 726

Thrive Plan Pty Ltd may have referral arrangements with other professional service providers. If a client is referred to us, we may pay the referrer a fee or other benefit. We will record the details of any referral fees in the Statement of Advice we prepare for you. If we refer a client to another service provider they may pay us a referrer fee. We will only refer you to third party professionals, where we believe it is in your best interest to do so.

All fees and commissions are paid to Thrive Plan Pty Ltd.

I am a Director of Thrive Advice Pty Limited which provides Accounting / SMSF Administration / Tax Advice services (a separate entity to Thrive Plan Pty Ltd) and may therefore benefit from you using their services. We will only recommend you use these services where we believe it is in your best interest to do so, and with your agreement.

Please refer to FSG Part 1, for further information on other relationships that might influence Count Limited (Count) in providing financial advice services, we will also disclose any associations or conflicts within the Statement of Advice, that we prepare for you.

What qualifications has your adviser completed?

Qualification Name
Accredited Listed Product Adviser Program
Diploma of Financial Planning
Bachelor of Business (Economics) Joint Study in Finance

Authorised Products and Services

I am authorised in the following products and services:

Deposit and Payment Products – Basic Deposit Products

Government Debentures, Stocks or Bonds

Investment Life Insurance and Life Risk Insurance Products

Managed Investment Schemes including IDPS

Retirement Savings Accounts

Securities

Superannuation

Self-Managed Superannuation Funds

Direct Equities

Schedule of Fees

These fees should be used as a guide only. We will discuss your individual needs and agree our fees with you before we provide advice. The actual agreed fees will depend on the complexity of your circumstances, goals and needs and the scope of advice we provide. Our fees are set out below:

- Plan preparation and implementation fees. These are the fees you pay when you have agreed to receive our advice and will be between $595.00 and $30,000.00, inclusive of GST, depending on complexity and scope of advice.
- Annual Ongoing service fees. These are the fees you pay when you agree to receive our ongoing advice, and will be between $1,500.00 pa and $30,000.00 pa, inclusive of GST. Our ongoing services will be agreed with you in an ongoing services agreement.

How will your financial adviser be paid for the services provided?

All fees and commissions disclosed in the FSG which are attributed to the services provided to you by your adviser are paid to GPS Wealth Ltd.

GPS Wealth Ltd will pay up to 100% of those fees and commissions to Thrive Plan Pty Ltd.

Thrive Plan Pty Ltd may pass on up to 100% of those fees and commission to Andrew Miller.

I am a Director of Thrive Plan Pty Ltd and am remunerated through the payment of salary.

How can you contact your financial adviser?

Andrew Miller	Phone: 02 6362 8255
Thrive Plan Pty Ltd	Mobile: 0431101620
Website: https://thriveadvice.com.au/	Email: andrew@thriveadvice.com.au
Office Address: 8 McNamara Street Orange NSW 2800	Postal Address: PO BOX 952 Orange NSW 2800

FSG Approved Date: 1/03/2024 8:30 AM

This FSG Part 2 contains information specific to your adviser and should be read together with the FSG Part 1.
GPS Wealth Ltd has authorised your adviser to distribute this FSG.

Who is providing the financial services?

Your Financial Adviser is Lisa Bouffler (Lisa).

I am an Authorised Representative of GPS Wealth Ltd AFSL 254 544 and am authorised by GPS Wealth Ltd to provide the financial services described in this FSG.

My Authorised Representative number is 000445642.

What experience does your financial planner have?

I have a Master's degree in Financial Planning and have been working in the finance industry since 2008, with a keen interest in debt strategies and estate planning.

I enjoy the diversified role, which comes with financial planning and helping our clients to create the best financial outcome both now and for the future.

Outside of the office, I enjoy playing hockey, tennis and love nothing more than a good book on a rainy day.

Does your adviser have any associations and conflicts of interest?

I am a sub-authorised representative of Thrive Plan Pty Ltd ABN 69611096470, an authorised representative (no. 1256624) of GPS Wealth Ltd ABN 17 005 482 726

Thrive Plan Pty Ltd may have referral arrangements with other professional service providers. If a client is referred to us, we may pay the referrer a fee or other benefit. We will record the details of any referral fees in the Statement of Advice we prepare for you. If we refer a client to another service provider they may pay us a referrer fee. We will only refer you to third party professionals, where we believe it is in your best interest to do so.

All fees and commissions are paid to Thrive Plan Pty Ltd.

Please refer to FSG Part 1, for further information on other relationships that might influence Count Limited (Count) in providing financial advice services, we will also disclose any associations or conflicts within the Statement of Advice, that we prepare for you.

What qualifications has your adviser completed?

Qualification Name
Certificate IV in Financial Services
Diploma of Financial Planning
Diploma of Financial Services
Master of Financial Planning

Authorised Products and Services

I am authorised in the following products and services:

Deposit and Payment Products – Basic Deposit Products

Government Debentures, Stocks or Bonds

Investment Life Insurance and Life Risk Insurance Products

Managed Investment Schemes including IDPS

Retirement Savings Accounts

Securities

Superannuation

Self-Managed Superannuation Funds

Schedule of Fees

These fees should be used as a guide only. We will discuss your individual needs and agree our fees with you before we provide advice. The actual agreed fees will depend on the complexity of your circumstances, goals and needs and the scope of advice we provide. Our fees are set out below:

- Plan preparation and implementation fees. These are the fees you pay when you have agreed to receive our advice and will be between $595.00 and $30,000.00, inclusive of GST, depending on complexity and scope of advice.
- Annual Ongoing service fees. These are the fees you pay when you agree to receive our ongoing advice, and will be between $1,500.00 pa and $30,000.00 pa, inclusive of GST. Our ongoing services will be agreed with you in an ongoing services agreement.

How will your financial adviser be paid for the services provided?

All fees and commissions disclosed in the FSG which are attributed to the services provided to you by your adviser are paid to GPS Wealth Ltd.

GPS Wealth Ltd will pay up to 100% of those fees and commissions to Thrive Plan Pty Ltd.

Thrive Plan Pty Ltd may pass on up to 100% of those fees and commission to Lisa Bouffler.

I am an Employee of Thrive Plan Pty Ltd and am remunerated through the payment of salary.

How can you contact your financial adviser?

Lisa Bouffler	Phone: 02 63628255
Thrive Plan Pty Ltd	Mobile:
Website: https://thriveplan.com.au/	Email: lisa@thriveplan.com.au
Office Address: 8 McNamara Street Orange NSW 2800	Postal Address: PO Box 952 Orange NSW 2800

FSG Approved Date: 1/03/2024 8:30 AM

This FSG Part 2 contains information specific to your adviser and should be read together with the FSG Part 1.
GPS Wealth Ltd has authorised your adviser to distribute this FSG.

Who is providing the financial services?

Your Financial Adviser is Lucy Wright (Lucy).

I am an Authorised Representative of GPS Wealth Ltd AFSL 254 544 and am authorised by GPS Wealth Ltd to provide the financial services described in this FSG.

My Authorised Representative number is 1303252.

What experience does your financial planner have?

I have completed a Bachelor of Commerce (Finance, Economics) and Bachelor of Business (Marketing and Leadership) through the University of Newcastle. Whilst living and studying in Newcastle, I commenced work in the Finance industry. I have since completed a Graduate Diploma in Financial Planning.

I aim to work with clients to create solid financial foundations, from which wealth can be built. I believe a financial plan should be holistic in nature and molded to the client's unique circumstances and goals. I enjoy getting to know my clients and understanding their situation, which affords me the ability to tailor my advice to suit their needs, values and preferences.

Does your adviser have any associations and conflicts of interest?

I am a sub-authorised representative of Thrive Plan Pty Ltd ABN 69611096470, an authorised representative (no. 1256624) of GPS Wealth Ltd ABN 17 005 482 726

Thrive Plan Pty Ltd may have referral arrangements with other professional service providers. If a client is referred to us, we may pay the referrer a fee or other benefit. We will record the details of any referral fees in the Statement of Advice we prepare for you. If we refer a client to another service provider they may pay us a referrer fee. We will only refer you to third party professionals, where we believe it is in your best interest to do so.

All fees and commissions are paid to Thrive Plan Pty Ltd.

Please refer to FSG Part 1, for further information on other relationships that might influence Count Limited (Count) in providing financial advice services, we will also disclose any associations or conflicts within the Statement of Advice, that we prepare for you.

What qualifications has your adviser completed?

Qualification Name
Graduate Diploma of Financial Planning

Authorised Products and Services

I am authorised in the following products and services:

Deposit and Payment Products – Basic Deposit Products

Government Debentures, Stocks or Bonds

Investment Life Insurance and Life Risk Insurance Products

Managed Investment Schemes including IDPS

Retirement Savings Accounts

Securities

Superannuation

Direct Equities

Schedule of Fees

These fees should be used as a guide only. We will discuss your individual needs and agree our fees with you before we provide advice. The actual agreed fees will depend on the complexity of your circumstances, goals and needs and the scope of advice we provide. Our fees are set out below:

- Plan preparation and implementation fees. These are the fees you pay when you have agreed to receive our advice and will be between $595.00 and $30,000.00, inclusive of GST, depending on complexity and scope of advice.
- Annual Ongoing service fees. These are the fees you pay when you agree to receive our ongoing advice, and will be between $1,500.00 pa and $30,000.00 pa, inclusive of GST. Our ongoing services will be agreed with you in an ongoing services agreement.

How will your financial adviser be paid for the services provided?

All fees and commissions disclosed in the FSG which are attributed to the services provided to you by your adviser are paid to GPS Wealth Ltd.

GPS Wealth Ltd will pay up to 100% of those fees and commissions to Thrive Plan Pty Ltd.

Thrive Plan Pty Ltd may pass on up to 100% of those fees and commission to Lucy Wright.

I am an Employee of Thrive Plan Pty Ltd and am remunerated through the payment of salary.

How can you contact your financial adviser?

Lucy Wright	Phone:
Thrive Plan Pty Ltd	Mobile: 02 6362 8255
Website: http://www.thriveplan.com.au	Email: lucy@thriveplan.com.au
Office Address: 8 McNamara Street Orange NSW 2800	Postal Address: PO Box 952 ORANGE NSW 2800

FSG Approved Date: 1/03/2024 8:30 AM